

# Weekly Capital Events Diary

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## CAPITAL EVENTS CUMULATIVE INDEX

December 30<sup>th</sup> 2013 – April 5th 2014

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**CAPITAL EVENTS**March 31<sup>st</sup> 2014 – April 5<sup>th</sup> 2014

COMPANY NAME	SECURITY, SEDOL NO. & EVENT	EFFECTIVE DATE
<b>Astar Minerals PLC</b>	<b>Ord. 0.1p (now 1p) (Old Sedol B6ZFXS0) (New Sedol BKR544)</b> Consolidation of every 10 Ord. 0.1p into 1 Ord. 1p Apr. 1. Fractions were aggregated and sold for the benefit of the company. New certs. were issued for Ord. 1p whereupon existing existing certs. became invalid.	01.04.14
<b>Atlantis Japan Growth Fund Ltd.</b>	<b>Ord. NPV (B61ND55)</b> Under third redemption opportunity on Mar. 31, 2,310,218 shs. (5%) were accepted for redemption. A redemption price per share will be announced in due course.	31.03.14
<b>Banco Bilbao Vizcaya Argentaria S.A.</b>	<b>Ord. Euro 0.49 (0443694)</b> Scrip Dividend, hldrs. receiving 1 Scrip Dividend Right for each Ord. (xc 31.03.14). Hldrs. could either: (a) elect to receive 1 new Ord. for every 51 Rights, or (b) sell their rights at Euro 0.168 gross per right, or (c) sell their rights on market between Mar. 31 and Apr. 14. Hldrs. who made no election will receive shs. TAXATION TREATMENT: Option (a) will be treated as a free issue and options (b) and (c) treated as capital distns. Mkt. Value Mar. 31 (Spain): Scrip Div. Right, Euro 0.17; Ord. ex-price, Euro 8.718. Mkt. Value (London): Ord. ex-price, Euro 8.76805.	31.03.14
<b>Banque Audi S.A.L. - Audi-Saradar Group</b>	<b>Global Depository Receipts (5338397)</b> Name changed to Bank Audi S.A.L	04.04.14
<b>BP PLC</b>	<b>Ord. USD0.25 (0798059)</b> Cap. option 1 for 85.36842 or alternatively a cash div. of USD0.095 (5.7065p) net p.s. (xc 12.02.14). Listing granted Mar. 28 – FDP 484.125p. CGT Factor - + 5.7065p p.s.	12.02.14
<b>City Natural Resources High Yield Trust PLC</b>	<b>3.5% Conv. Uns. Loan Stock 2018 (B6YVTS1)</b> Conversion of 3.5% Unsecured Loan Stock 2018 on the basis of approx. 26.5 Ord. for every £100 nominal of Loan Stock at a conversion price of 377.1848p Mar. 31.	31.03.14
<b>Crown Place VCT PLC</b>	<b>Ord. 10p (0257743)</b> DRIP price for reinvested div. of 1.25p net p.s. paid Mar. 31 was 30.91p p.s.	31.03.14

**PENDING CAPITALISATIONS & RIGHTS ISSUES ETC.**April 5<sup>th</sup> 2014

COMPANY & SEDOL NO.	EVENT	DATE
<b>AcenciA Debt Strategies Ltd.</b> (B0Q73G1)	Proposed Capital Return of up to 20% of Ord. by way of an enhanced share buy-back.	-
<b>Afarak Group PLC</b> (B28LN87)	Proposed distbn. by way of a capital redemption of Euro 0.01 p.s.	08.05.14 (Mtg.)
<b>Aggreko PLC</b> (B4WQ2Z2)	Capital Return of 75p p.s. to hldrs. regd. May 27, by way of a B share scheme. Hldrs. will be able to: (a) Income Option: Hldrs. will receive a single dividend of 75p per B sh., payable June 6, following which B shs. will automatically convert into Defd. shs., or (b) Capital Option: Hldrs. will receive 1 B sh. for each Ord. held May 27 which will be redeemed at 75p p.s. on June 6, or (c) Retain Option: Hldrs. may retain the B shs. and receive an annual div. at the rate of 75% of 12 month LIBOR. Hldrs. who make no election will receive the single B sh. dividend. Existing Ord. will be sub-divided into 1 intermediate Ord. and 1 B sh. Ord shs. will then be consolidated, so that hldrs. will receive 79 new Ord. for every 83 Ord. held.	28.05.14
<b>AimShell Acquisitions PLC</b> (BON55937)	Change of name to Mi-Pay Ltd.	29.04.14
<b>Alexander David Investments PLC</b>	Proposed consolidation of every 300 Ord. 0.01p held Apr. 23 into 1 Ord. 3p.	24.04.14
	Change of name to Tiziana Life Sciences PLC.	23.04.14 (Mtg.)
<b>Aqua Bounty Technologies, Inc.</b> (B0YBXS7)	Consolidation of every 10 Common USD0.001 into 1 new Common. Approved at Mtg. Mar. 20.	-
<b>Asia Resource Minerals PLC</b> <b>(formerly Bumi PLC)</b> (B5BLXT6)	Return of Capital of at least USD501m in cash, equivalent to approx. 103p p.s.	On or around Mar. 25
<b>Aukett Fitzroy Robinson Group PLC</b> (0061795)	Change of name to Aukett Swanke Group PLC.	-

**CURRENT OFFERS & MERGERS.**April 5<sup>th</sup> 2014

COMPANY & SEDOL NO.	EVENT	DATE
<b>CLS Holdings PLC</b> (0159247)	Tender offer by Co. to purchase 1 in every 66 Ord. held Apr. 15 at £14.95 p.s.	17.04.14
<b>Co-operative Group Ltd.</b> (0222406)	Tender offer by Co. for all its outstanding 7.625% First Mort. Deb. Stk. 2018 at a purchase price to be announced. Hldrs. who do not tender, will, if Consent Solicitation is approved, receive, (a) a fixed premium of 5% of nominal amount of stock, (b) an increase in the coupon payable on the stock by 1.25% commencing June 30 2014, (c) benefit of a new covenant obliging the society to make annual valuation reports available to hldrs. Hldrs. who submit instructions by the early bird deadline of Apr. 4 will be eligible to receive a fee of 0.25% of nominal amount of stock they solicitate or tender. <b>Hldrs. who tender their stock will receive accrued interest of approx. 2.402397%, payable Apr. 25.</b>	17.04.14
<b>CVC Credit Partners European Opportunities Ltd.</b> (B9MRHZ5) (B9G79F5)	Tender offers by Co. for up to 50% in aggregate of Ord. at NAV less 2.5%. Hldrs. regd. Oct. 1 (Dec. 2013 offer) and Jan. 2 (Mar. 2014 offer) can tender up to 24.99% of their shs.	02.01.14/ 01.04.14
<b>Dunedin Enterprise Investment Trust PLC</b> (0577656)	Tender offer by Co. to purchase up to £5.2m at 475p p.s.	May 2014
<b>East West Resources PLC</b> (0376314)	Open Offer of new Ord. on a minimum entitlement basis of 1 for 2.75 at 17p p.s.	-
<b>Essar Energy PLC</b> (B5SXPF5)	<b>Energy Bidco Holdings Ltd.</b> Cash offer of 70p p.s.	-
<b>F&amp;C Asset Management PLC</b> (0465814)	<b>BMO Global Asset Management (Europe) Ltd.</b> Scheme of Arrangement, hldrs. regd. May 6 receiving 120p cash p.s. In addition, hldrs. will be entitled to receive an ordinary course dividend of 2p p.s. for year ending Dec. 31 2013. Approved at Mtg. Mar. 25.	07.05.14
<b>Fyffes PLC</b> (0329523)	<b>Chiquita Brands International Inc.</b> Scheme of Arrangement whereby hldrs. will receive 0.1567 new shs. in ChiquitaFyffes PLC shs. for each Ord. held.	-